



ATARI

A French *Société anonyme* with a share capital of 3,825,342.86 euros
Registered office: 25, rue Godot de Mauroy – 75009 Paris
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RESOLUTIONS

Ordinary General Meeting

1. Approval of the annual financial statements for the financial year ended March 31, 2022 and discharge of the Board of Directors,
2. Approval of the consolidated financial statements for the financial year ended March 31, 2022,
3. Allocation of income for the financial year ended March 31, 2022,
4. Renewal of Mr. Wade Rosen's term of office as Director,
5. Ratification of the cooptation of Mrs. Jessica Tams Quinton as Director,
6. Determination of the amount of the annual remuneration allocated to the members of the Board of Directors,
7. Approval of the agreements referred to in Articles L. 225-38 et seq. of the French Commercial Code,
8. Non-renewal and non-replacement of the mandate of Co-Auditors of the firm EXPONENS,
9. Non-renewal and non-replacement of the mandate of Mr. Stéphane Cuzin as Substitute Co-Auditor,
10. Authorization to be given to the Board of Directors to trade in the Company's own shares,

Extraordinary meeting

11. Authorization to be given to the Board of Directors to reduce the share capital by cancelling Company shares acquired in the course of a buyback program,
12. Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital or to debt instruments of the Company, with preferential subscription rights for existing shareholders,

13. Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital or to debt instruments of the Company, without preferential subscription rights for existing shareholders, by public offering, except offerings as defined in paragraph 1 of article L.411-2 of the French Monetary and Financial Code,
14. Delegation of authority to the Board of Directors to issue shares or securities giving access to the share capital, up to an annual limit of twenty percent (20%) of the share capital, without preferential subscription rights for existing shareholders, through an offering as defined in paragraph 1 of article L.411-2 of the French Monetary and Financial Code,
15. Delegation of authority to the Board of Directors to increase the share capital through the issue of shares and/or securities giving access to the share capital and/or to debt instruments of the Company, without preferential subscription rights for existing shareholders, for the benefit of a category of persons meeting specified criteria,
16. Authorization to be given to the Board of Directors to increase the number of securities to be issued in the event that the issue is oversubscribed when issuing the securities described in the twelfth, thirteenth, fourteenth and fifteenth resolutions, up to a limit of fifteen percent (15%) of the original issue,
17. Delegation of authority to the Board of Directors to increase the share capital through the issue of Company securities, without preferential subscription rights for existing shareholders, in favour of participants in a plan d'épargne entreprise (company savings plan),
18. Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital in consideration of contributions in kind to the Company, outside of a public exchange offer,
19. Delegation of authority to the Board of Directors to issue shares or securities granting immediate or future access to the share capital in consideration of contributions in kind to the Company, in the context of a public exchange offer,
20. Authorization to be given to the Board of Directors to grant stock options exercisable for existing or new shares of the Company,
21. Authorization to be given to the Board of Directors to grant restricted stock units from existing shares and/or shares to be issued to employees and/or corporate officers of the Company and of Atari Group companies, constituting a waiver by the shareholders of their preferential subscription rights,
22. Authorization to be given to the Board of Directors to issue, on one or more occasions, warrants giving the right to subscribe to new ordinary shares of the Company, without preferential subscription rights for existing shareholders, for the benefit of certain categories of specific persons,
23. Overall limit of authorizations,
24. Delegation of authority to the Board of Directors to increase the share capital through the capitalization of reserves, profits, or other amounts that may be capitalized,
25. Delegation of authority to the Board of Directors to decide on a reverse share split of the Company's shares,
26. Powers to carry out formalities.

TEXT OF THE DRAFT RESOLUTIONS

ORDINARY GENERAL MEETING :

Resolution 1: Approval of the annual financial statements for the financial year ended March 31, 2022 and discharge of the Board of Directors

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the Management Report of the Board of Directors, the Statutory Auditors' reports, the Company's annual financial statements, the income statement, balance sheet, and notes, hereby approve the annual financial statements for the financial year ended March 31, 2022 as presented, as well as the transactions reflected in the financial statements and summarized in these reports.

The shareholders at the Shareholder's Meeting set the net loss for that financial year at € 5,179,221.47.

In accordance with the provisions of article 223 quater of the French General Tax Code, the shareholders note the absence of expenses and charges referred to in article 39-4 of the same Code. Consequently, shareholders discharge all members of the Board of Directors in respect of their management of the Company for that same financial year.

Resolution 2: Approval of the consolidated financial statements for the financial year ended March 31, 2022

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the Management Report of the Board of Directors, the Statutory Auditors' reports on the annual financial statements and the consolidated financial statements, hereby approve the consolidated financial statements for the financial year ended March 31, 2022 as presented, as well as the transactions reflected in the financial statements and summarized in these reports.

Resolution 3: Allocation of income for the financial year ended March 31, 2022.

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the Management Report of the Board of Directors as well as the Statutory Auditors' report, note that the annual financial statements prepared as at March 31, 2022 and approved by this General Meeting show a net loss of € 5,179,221.47 and decide, based on the proposal made by the Board of Directors, to carry forward said loss profit to the carried forward profit, which goes from €47,380,808.62 to € 42,201,587.15.

Resolution 4: Renewal of Mr. Wade Rosen's term of office as Director

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the report of the Board of Directors and having noted that the term as Director of Mr. Wade Rosen expires at the close of this General Meeting, decide to renew his term of office for a period of three years.

This term of office shall expire at the close of the Ordinary General Meeting to be called to approve the financial statements of the financial year ending March 31, 2025.

Resolution 5: Ratification of the cooptation of Mrs. Jessica Tams Quinton as Director

The shareholders at the Shareholders' Meeting, acting under the conditions of quorum and majority required for Ordinary Shareholders' Meetings, having reviewed the report of the Board of Directors having reviewed the report of the Board of Directors, and having acknowledged the cooptation of Mrs. Jessica Quinton as director to replace Mrs. Alyssa Padia Walles, for the duration of her predecessor's term of office and expiring at the end of the Shareholders' Meeting called in 2023 to approve the financial statements for the fiscal year ending March 31, 2023, resolves to expressly ratify this cooptation.

Resolution 6: Setting of the annual remuneration allocated to the members of the Board of Directors

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the report of the Board of Directors, decide to set the total annual amount of the remuneration allocated to the directors at the sum of one hundred and twenty thousand euros (€120,000) for the current and subsequent financial years, until further decision by the shareholders' meeting. This amount will be allocated among the different members of the Board of Directors in accordance with the provisions of Article L. 225-45 of the French Commercial Code.

Resolution 7: Approval of the agreements subject to articles L. 225-38 et seq. of the French Commercial Code

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having heard the special report of the Statutory Auditors on the agreements subject to articles L. 225-38 et seq. of the French Commercial Code Commerce, note the conclusions of that report and decide to approve each of the agreements and commitments mentioned therein and the conclusions of said report.

Resolution 8: Non-renewal and non-replacement of the mandate of Co-Auditors of the firm EXPONENS

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the report of the Board of Directors, noting the expiry of the term of office of the firm EXPONENS as Co-Auditors as of this Shareholders' Meeting, and in accordance with the provisions of the law, decides not to renew the mandate of the firm EXPONENS and not to provide for its replacement.

Resolution 9: Non-renewal and non-replacement of the mandate of Mr. Stéphane Cuzin as Substitute Co-Auditor

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, having reviewed the report of the Board of Directors, noting the expiry of the term of office of Mr. Stéphane Cuzin as Co-Auditor as of this General Meeting, and in accordance with legal provisions, decides not to renew the mandate of Mr. Stéphane Cuzin and not to provide for his replacement.

Resolution 10: Authorization given to the Board of Directors to trade in the Company's own shares

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Ordinary Shareholders' Meetings, on the proposal of the Board of Directors, authorize the Board of Directors, with powers to sub-delegate, under the conditions set out by law in accordance with articles L.22-10-62 et. seq. of the French Commercial Code, European (EU) Regulation no. 596/2014 dated April 16, 2014 and the General Regulations of the *Autorité des Marchés Financiers* (AMF), to trade in the Company's shares on the stock exchange.

Shares may be purchased in order to:

1. Enable market-making or liquidity services by an investment services provider in the context of a liquidity agreement in accordance with the code of ethics recognized by the *Autorité des Marchés Financiers* (Article L.22-10-62 of the French Commercial Code);
2. Cancel shares repurchased as part of a share capital reduction not motivated by losses;
3. Deliver shares (for exchange, payment, or otherwise) in the context of external growth transactions, mergers, demergers, or asset transfers, or for payment of services up to five percent (5%) of its share capital as provided for in article L.22-10-62 paragraph 6 of the French Commercial Code, in order to minimize the acquisition cost or more generally improve the terms of a transaction, in accordance with the terms and conditions defined by the *Autorité des Marchés Financiers*;
4. Deliver shares in connection with the exercise of rights attached to securities giving immediate or deferred access, by any means, to shares of the Company, and perform all hedging transactions as a result of the obligations of the Company (or of one of its subsidiaries) relating to these securities, under the conditions set out by the market authorities and when the Board of Directors, or the person acting by delegation of the Board of Directors, deems its appropriate;
5. Ensure the coverage of stock option plans and/or bonus share plans (or similar plans) in favor of employees and/or corporate officers of the Group, as well as all share allocations under a company or Group savings plan (*plan d'épargne d'entreprise/groupe* or similar plans) in respect of profit sharing and/or any other form of allocation of shares to employees and/or corporate officers of the Group;
6. Award shares to employees in respect of their sharing in the results of the company's expansion and to implement any *plan d'épargne entreprise* (company savings plan) under the conditions provided for by law, in particular articles L.3332-1 et seq. of the French Labor Code;

This program is also intended to allow the implementation of any market practice that may be accepted by the *Autorité des Marchés Financiers*, and more generally, the completion of any other transaction in compliance with the regulations in force.

In such a case, the Company will inform its shareholders by way of a press release.

The maximum purchase price per share may not exceed two (2) euros.

The Board of Directors may, however, adjust the above-mentioned purchase price in the event it incorporates any premiums, reserves or profits, giving rise either to an increase in the par value of the shares or to the creation and the free allocation of shares, as well as in the case of a division of the par value of the share or of the consolidation of shares, or any other transaction modifying the par value of the shares or relating to shareholders' equity, to take into account the impact of these transactions on the value of the share.

The maximum number of shares that may be acquired by the Company in the context of this resolution may not exceed the limit of ten percent (10%) of the shares comprising the share capital (or five percent (5%) of the capital in the case of shares acquired by the Company for retention and subsequent delivery as payment or exchange in the context of a merger, demerger or transfer of assets), it being specified that when the shares are bought back to promote liquidity under the conditions defined by the General Regulations of the *Autorité des Marchés Financiers*, the number of shares taken into account to calculate the limit of ten percent (10%) provided for in the first paragraph corresponds to the number of shares purchased, minus the number of shares resold during the authorization period.

The amount of funds that the Company may devote to the buyback of its own shares may not exceed fifty (50) million euros, and this buyback program may be funded through the use of available cash or through short- or medium-term debt, or by any other means of financing permitted by regulations.

The shares thus acquired may be retained, disposed of, and more generally transferred by any means, and used for any purpose, in accordance with the applicable regulations.

The acquisition, disposal, or transfer of the shares may be carried out at any time, including during a public offering period, within the limits authorized by the legal and regulatory provisions in force, and may be conducted by any means, on the market or over-the-counter, including through the acquisition or disposal of blocks (without limiting the share of the buyback program that can be realized by this means), by public offering to purchase or exchange, or through the use of options or other forward financial instruments traded on the market or over-the-counter, or by delivery of shares following the issue of securities giving access to the capital of the Company through conversion, exchange, redemption, exercise of a warrant or any other way, either directly or indirectly through an investment service provider, under the conditions set out by the market authorities and when the Board of Directors, or the person acting by delegation of the Board of Directors, deems it appropriate.

The shareholders at the Shareholders' Meeting grant full powers to the Board of Directors, with powers to sub-delegate under the conditions set out by law, to decide and implement the present authorization, to clarify, if necessary, the conditions and approve the terms thereof, in order to carry out the purchase program, and, among other things, to place any stock exchange order, enter into any agreement, allocate or re-allocate the shares acquired for the purposes pursued in accordance with the applicable legal and regulatory conditions, set the terms and conditions under which the rights of the holders of securities or options will be insured, if applicable, in accordance with the legal, regulatory or contractual provisions, make any declarations to the *Autorité des Marchés Financiers* and any other competent authority and carry out all other formalities and, generally, do whatever is necessary.

The Board of Directors will inform the General Meeting every year of the transactions carried out in the context of this resolution in accordance with Article L.22-10-62 of the French Commercial Code.

The shareholders at the Shareholders' Meeting acknowledge that this delegation cancels any previous delegation having the same purpose.

The shareholders at the Shareholders' Meeting also acknowledge that the Company must inform the *Autorité des Marchés Financiers* of the transactions carried out in accordance with the regulations in force.

This authorization is granted for a maximum period of eighteen (18) months.

EXTRAORDINARY MEETING :

Resolution 11: Authorization given to the Board of Directors to reduce the share capital by cancelling Company shares acquired in the course of a buyback program

The shareholders at the Shareholders' Meeting, acting under the conditions of quorum and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, in accordance with article L.22-10-62 paragraph 7 of the French Commercial Code:

- Authorize the Board of Directors, with powers to sub-delegate, to cancel, at its sole initiative, on one or more occasions, all or some of the shares acquired by the Company pursuant to the authorization granted by the General Meeting in its tenth resolution up to a maximum of ten percent (10%) of the Company's share capital existing on the date of the cancellation during any twenty-four (24) month period;
- Authorize the Board of Directors to reduce the Company's share capital accordingly by deducting the difference between the buyback value of the cancelled shares and their par value from any available premiums and reserves;
- Give full powers to the Board of Directors, with powers to sub-delegate under the conditions set out by law, to use this authorization, and to carry out the formalities required for the capital reduction that will be decided in accordance with this resolution;
- Resolve that this delegation is valid for a period of eighteen (18) months from the day of this General Meeting.

Resolution 12: Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital or to debt instruments of the Company, with preferential subscription rights for existing shareholders

The shareholders at the Shareholders' Meeting, acting under the conditions of quorum and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, deliberating in accordance with French Company law and in particular articles L.225-129 to L.225-129-6, L.225-132 to L.225-134 and L.228-91 to L.228-93 of the French Commercial Code:

1. Delegate authority and the necessary powers to the Board of Directors, with powers to sub-delegate under the conditions set out by law and regulations, to decide to issue, on one or more occasion, in such proportion and at such times as it deems appropriate, on the French and/or international market, with preferential subscription rights, (i) ordinary shares of the Company and/or securities giving immediate or deferred access by any means, to existing and/or newly issued ordinary shares of the Company, and (ii) securities giving access to debt instruments, which may be paid up either in cash, or by offsetting liquid, payable debts; the shares to be issued shall carry the same rights as existing shares, subject to their dividend entitlement date;

2. Decide that this delegation explicitly excludes the issuance of preferred shares and securities that give access to preferred shares;
3. Decide that the nominal amount of capital increases that could be made immediately and/or in the future by virtue of this delegation may not exceed a maximum nominal amount of thirty (30) million euros, and shall be counted toward the total nominal limit of fifty (50) million euros set by the twenty-third resolution, noting that these amounts shall be increased, where applicable, by the par value of shares to be issued to preserve, pursuant to the legal and regulatory provisions, and where applicable, the contractual stipulations providing for other cases of adjustments, the rights of holders of securities, or other rights giving access to the Company's capital;
4. Decide that the maximum nominal amount of debt securities that may be issued by virtue of this delegation may not exceed the limit of thirty (30) million euros or the equivalent of this amount in any other currency or currency unit established in reference to multiple currencies, and subject to staying within the applicable caps. The amount of debt securities that could be issued pursuant to this resolution shall also be counted toward the total limit set by the twenty-third resolution of this General Meeting, it being noted that this amount does not include any redemption premiums that may be stipulated;
5. Formally note that the shareholders may exercise, under the conditions set by the law, their preferential subscription right, not subject to reduction, to ordinary shares of the Company and to securities giving access to the Company's capital issued by virtue of this resolution; furthermore, the Board of Directors shall have the ability to establish, for shareholders, a preferential subscription right, subject to reduction, which may be exercised, in proportion to their subscription rights, and in all instances, within the limits of their requests;
6. Formally note that if the subscriptions not subject to reduction, and, where applicable, subject to reduction, have not absorbed the entire issue of ordinary shares of the Company or of securities giving access to the Company's capital, the Board of Directors may use, in the order it determines, any number of the options below:
 - a) limit the issue to the amount of subscriptions, provided that, this amount reaches at least three-quarters of the resolved share issue, with this threshold condition being applicable solely to the issue of ordinary shares;
 - b) freely distribute all or part of the securities that have not been subscribed;
 - c) offer to the public all or part of the unsubscribed securities, on the French or foreign market, or offer the securities through a public offering mentioned in 1° of article L. 411-2 of the French Monetary and Financial Code in France or abroad;
7. Decide that the price of the securities giving access to the Company's share capital shall be such that the amount immediately received, increased, where applicable, by any amount that may be collected subsequently, is greater than or equal, for each ordinary share of the Company issued pursuant to this delegation, to the par value of the ordinary share of the Company as of the issue date of these securities;
8. Decide that the Board of Directors will have all powers, with powers to sub-delegate under the conditions set out by law and regulations, to implement this delegation, notably in order to:

- a) determine the amounts, dates, and terms of the issues, as well as the nature and features of the securities to be created;
 - b) set the terms and prices of the issues, the terms giving rights the Company's capital, set the amounts to be issued in euros, foreign currency, or any currency unit established in reference to multiple currencies, in accordance with applicable laws;
 - c) decide, if debt securities are issued, whether or not they are subordinated, set their interest rate (fixed and/or variable) including capitalization thereof, the currency of the issue, their duration, the fixed or variable redemption price, with or without premium, the amortization terms based on market conditions and the conditions under which those securities give right to shares of the Company; it being noted that these securities may also be bought back on the exchange, or offered to be purchased or exchanged by the Company;
 - d) determine the dividend entitlement date, with or without retroactive effect, and where applicable, the repurchase conditions;
 - e) suspend, where applicable, the rights attached to existing securities providing access to the capital for a period not to exceed three (3) months;
 - f) set the procedures that would allow it to ensure, where applicable, the preservation of the rights of holders of securities and other rights giving access to the Company's capital, in accordance with laws and regulations as well as any applicable contractual provisions that provide for other cases of adjustments;
 - g) allocate, where applicable, any costs to the amount of issue premiums, particularly issue costs, and where applicable, the amount required to fund the statutory reserve, and generally, to take all necessary measures and enter into any agreement useful to fully carry out the intended issues;
 - h) take all necessary measures to carry out the issues, and if required postponing them, enter into any agreements, and more generally, doing whatever is necessary to ensure that the contemplated issues are successfully completed, record the completion of each capital increase resulting from any issue carried out pursuant to this delegation, and amend the by-laws accordingly;
9. Formally note that the Board of Directors shall report to the shareholders at the following Ordinary General Meeting pursuant to the conditions set by article L.225-129-5 of the French Commercial Code;
10. Formally note that this delegation supersedes any earlier delegation with the same purpose;
11. Decide that this delegation is granted to the Board of Directors for a maximum period of twenty-six (26) months from the date of this General Meeting.

Resolution 13: Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital or to debt instruments of the Company or giving the right to the allocation of debt securities, without preferential subscription rights for existing shareholders, through a public offering, except offerings as defined in paragraph 1 of article L.411-2 of the French Monetary and Financial Code

The shareholders at the Shareholders' Meeting, acting under the conditions of quorum and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, in accordance with

articles L.225-129 to L.225-129-6, L. 228-91, L.225-135 and L.225-136 of the French Commercial Code:

1. Delegate to the Board of Directors, with powers to sub-delegate to the Chief Executive Officer, its authority to issue, on one or more occasions, in such proportion and at such times as it deems appropriate, on the French and/or international market, through a public offering, eliminating preferential subscription rights, (i) shares and/or (ii) securities giving immediate or deferred access, at any time or at a specific date, to the capital of the Company or to debt instruments governed by articles L.228-91 et seq. of the French Commercial Code, by subscription, conversion, exchange, reimbursement, presentation of a warrant or any other method, noting that the settlement of the shares and other securities must occur in cash, and that these securities may not be issued as consideration for securities contributed to the Company, in the context of a public exchange offer for securities fulfilling the conditions set out in article L.22-10-54 of the French Commercial Code; said new shares shall carry the same rights as existing shares (subject to their dividend entitlement date, where applicable)
2. Decide to set the following limits on the amounts of the issues that may be determined by the Board of Directors using this delegation of authority:
 - a) the maximum nominal amount of the capital increase(s) that could be made immediately or in the future by virtue of this delegation of authority may not exceed thirty (30) million euros, subject to remaining within the applicable caps; the limit thereby set does not include the total par value of shares to be issued to preserve, pursuant to the legal and regulatory provisions, and where applicable, the contractual stipulations providing for other cases of adjustments, the rights of holders of securities giving access to the Company's capital. The nominal amount of the ordinary shares issued under the capital increase(s) carried out pursuant to this delegation of authority shall be counted toward the total limit set by the twenty-third resolution of this General Meeting;
 - b) the maximum nominal amount of debt securities that may be issued by virtue of this delegation may not exceed the limit of thirty (30) million euros or the equivalent of this amount in any other currency or currency unit established in reference to multiple currencies, and subject to staying within the applicable caps. The amount of debt securities that could be issued pursuant to this resolution shall also be counted toward the total limit set by the twenty-third resolution of this General Meeting;
3. Decide to cancel, in accordance with article L.225-135 of the French Commercial Code, the preferential subscription right of shareholders that is the subject of this resolution, while leaving the Board of Directors, the power to grant shareholders, during a period of time and according to the terms it will establish pursuant to the applicable legal and regulatory provisions and for all or part of a given issuance, a priority subscription period that does not result in the creation of negotiable rights which must be exercised in proportion to the number of shares held by each shareholder;
4. Formally note that if the subscriptions, including, where applicable, those of shareholders, have not absorbed the entire issue, the Board of Directors may limit the amount of the issue to the amount of subscriptions, provided that this amount reaches at least three-quarters of the resolved issue, or to freely distribute all or part of the

securities that have not been subscribed, with this condition being applicable solely to the issue of ordinary shares;

5. Formally note that this delegation of authority automatically entails, to the benefit of holders of securities issued pursuant to this delegation and giving access to the Company's capital, the express waiver by the shareholders of their preferential subscription rights to shares to which these securities will provide immediate or deferred entitlement;
6. Decide that the amount of the consideration collected by the Company or that could be subsequently collected by it for each share and/or security issued pursuant to this delegation of authority shall be at least equal to the weighted average of the quoted price during the last three trading sessions on Euronext Growth Paris preceding the start of the public offering, an amount to which can potentially be applied a maximum discount of fifteen percent (15%);
7. Decide that the Board of Directors will have all powers, with powers to sub-delegate to the Chief Executive Officer under the conditions set out by law, to implement this delegation, notably in order to:
 - a) decide on the capital increase and determine the securities to be issued;
 - b) decide on the amount of the capital increase, the issue price of the shares and/or the securities as well as the amount of the premium, where applicable, that may be requested upon issuance;
 - c) determine the dates and terms and conditions of the capital increase, the nature and feature of the securities to be created; also deciding, in the case of bonds or other debt instruments, whether or not they are subordinated (and, where applicable, their subordination level, in accordance with article L.228-97 of the French Commercial Code), their interest rate (notably fixed or variable, or zero-coupon or indexed), their duration (fixed or open-ended), and other issue terms (including the fact of granting guarantees or security for them) and repayment terms (including redemption through delivery of the Company's assets); where applicable, these securities may be accompanied by warrants providing entitlement to the allocation (including at no cost), acquisition, or subscription of bonds or other securities representing debt instruments or take the form of complex bonds in the sense understood by the market authorities; modifying, throughout the life of the securities concerned, the terms set out above, in accordance with the applicable formalities;
 - d) determine the method for releasing shares or securities giving access to the capital to be issued;
 - e) set, if appropriate, the terms for exercising rights that are attached to the shares or securities to be issued, and notably, decide, even retroactively, the date from which the shares will carry dividend rights;
 - f) set the terms for exercising rights, where applicable, to conversion, exchange, or redemption, including through delivery of the Company's assets, such as shares or securities already issued by the Company, as well as all other terms and conditions for completing the capital increase;

- g) set the terms by which the Company will, where applicable, have the ability to purchase or trade on the stock market, at any time or during specific periods, the shares or securities giving access to the capital, issued or to be issued, in view of cancelling them or not, given the legal provisions;
 - h) provide for the ability to potentially suspend the exercise of the rights attached to these securities pursuant to the legal and regulatory provisions;
 - i) at its own initiative, allocate the capital increase costs to the amount of premiums related thereto and, deduct the necessary amounts from that amount to bring the statutory reserve to one-tenth of the new capital after each capital increase;
 - j) determine and proceed with all adjustments made in order to take into account the impact of operations on the Company's capital, in particular in the case of a change in the par value of the share, a capital increase through incorporation of reserves, free allocation of shares, a share split or reverse share split, a distribution of dividends or any other assets, capital amortization, or any other operation concerning the equity, and set all other procedures that would allow it to ensure, where applicable, the preservation of the rights of holders of the securities giving access to the capital;
 - k) decide and take any measure intended to protect the rights of holders of securities giving access to the existing capital as of the day of each capital increase;
 - l) record each capital increase and amend the by-laws accordingly;
 - m) generally, enter into any agreement, notably to successfully complete the intended issues, take all measures and perform all formalities useful for the issuance, listing and financial service of securities issued by virtue of this delegation as well as for the exercise of the rights attached thereto
8. Formally note that the Board of Directors shall report to the shareholders at the following Ordinary General Meeting pursuant to the conditions set by article L.225-129-5 of the French Commercial Code;
9. Formally note that this delegation supersedes any earlier delegation with the same purpose;
10. Resolve that this delegation of authority is valid for a maximum period of twenty-six (26) months from the date of this General Meeting.

Resolution 14: Delegation of authority to the Board of Directors to issue ordinary shares or any securities giving immediate or deferred access to the share capital or to debt instruments of the Company, up to an annual limit of twenty percent (20%) of the share capital, without preferential subscription rights for existing shareholders, through an offering as defined in paragraph 1 of article L.411-2 of the French Monetary and Financial Code

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, in accordance with articles L.225-129, L.225-129-2, L.225-129-4, L.225-135 and L.228-91 et seq. of the French Commercial Code and paragraph 1 of article L.411-2 of the French Monetary and Financial Code:

1. Delegate to the Board of Directors, with powers to sub-delegate under the conditions set out by law, its authority and the powers to issue, in such proportion and at such times as it deems appropriate, on the French or international market, eliminating preferential subscription rights, ordinary shares of the Company or any securities giving immediate or deferred access, by any means, to the share capital of the Company or of any company that directly or indirectly owns more than half of its share capital or of which the Company directly or indirectly owns more than half of the share capital (including in particular any convertible bonds or mandatorily convertible bonds and any stock warrants, whether attached to shares or other securities or not), said securities can be issued in euros, foreign currency, or any currency unit established in reference to multiple currencies at the discretion of the Board of Directors, and which may be paid up either in cash or by offsetting debts;
2. Decide that this delegation explicitly excludes the issuance of preferred shares;
3. Decide that the issues that may be carried out pursuant to this resolution may be carried out through offerings as specified in paragraph 1 of article L.411-2 of the Monetary and Financial Code and article 1, paragraph 4 a) and b) of the Prospectus Directive, particularly among qualified investors and/or a limited group of investors;
4. Decide that the total nominal amount of the share capital increases that may be carried out immediately or over time pursuant to this delegation, may not exceed thirty (30) million euros or its equivalent in foreign currency, nor, in any event, may it exceed the limits set out by the regulations applicable on the day of the issue (indicatively, as of the date of this General Meeting, the issue of equity securities by way of an offering as described in paragraph 1 of article L.411-2 paragraph II of the Monetary and Financial Code is limited to twenty percent (20%) of the share capital of the Company per year, with such capital being valued on the date of the decision of the Board of Directors to use such delegation); added to this limit, where applicable, will be the par value of shares to be issued, in order to preserve, pursuant to the legal provisions or to any contractual stipulations, the rights of holders of securities giving access to shares, which shall be applied towards the total limit set out in the twenty-third resolution further below;
5. Further decide that the total nominal amount of debt securities giving access to capital that may be issued pursuant to the powers granted by this resolution may not exceed thirty (30) million euros or its equivalent in foreign currency, and shall be applied towards the total limit set out in the twenty-third resolution below;
6. Decide to cancel the preferential subscription rights of shareholders for ordinary shares and/or other securities and/or any debt instruments to be issued pursuant to this resolution;
7. Formally note and decide that this delegation automatically entails the express waiver, in favour of the recipients of the securities to be issued by the Board of Directors, by the shareholders of their preferential subscription rights to equity securities of the Company to which these securities give entitlement;
8. Decide that the issue price of the shares issued pursuant to this delegation shall be determined by the Board of Directors, and shall be at least equal to the weighted

average share price of the last three trading sessions (on the Paris exchange) prior to the start of the public offering, reduced, where applicable, by the maximum discount, of fifteen percent (15%), and adjusted if there is any difference in the dividend entitlement date, it being noted that the issue price may under no circumstances be lower than the par value of one share of the Company on the issuance date of these shares, and furthermore, the issue price of securities giving access to the share capital shall be such that the amount immediately collected by the Company, increased, where applicable, by any amount that may be collected subsequently, should be at least equal to the issue price as defined above, for each share issued as a result of the issuance of these securities;

9. Decide that the Board of Directors shall have full powers, with powers to sub-delegate to the Chief Executive Officer under conditions set out by law, to implement this delegation, and notably for the purpose of:
 - a) deciding on the capital increase and determining the securities to be issued;
 - b) deciding the amount of the capital increase, the issue price of the shares, and/or the securities as well as the amount of the premium, where applicable, that may be requested upon issuance;
 - c) determining the dates and the terms and conditions of the capital increase, the nature and features of the securities to be created; also deciding, in the case of bonds or other debt instruments, whether or not they are subordinated (and, where applicable, their subordination level, in accordance with article L.228-97 of the French Commercial Code), their interest rate (notably fixed or variable, or zero-coupon or indexed), their duration (fixed or open-ended), and other issue terms (including the fact of granting guarantees or security for them) and repayment terms (including redemption through delivery of the Company's assets); where applicable, these securities may be accompanied by warrants providing entitlement to the allocation (including at no cost), acquisition, or subscription of bonds or other securities representing debt instruments or take the form of complex bonds in the sense understood by the market authorities; modifying, throughout the life of the securities concerned, the terms set out above, in accordance with the applicable formalities;
 - d) determining the method for releasing shares or securities giving access to the capital to be issued;
 - e) setting, if appropriate, the terms for exercising rights that are attached to the shares or securities to be issued, and notably, decide, even retroactively, the date from which the shares will carry dividend rights;
 - f) determining the terms for exercising rights, where applicable, to conversion, exchange, or redemption, including through delivery of the Company's assets, such as shares or securities already issued by the Company, as well as all other terms and conditions for completing the capital increase;
 - g) setting the terms by which the Company will, where applicable, have the ability to purchase or trade on the stock market, at any time or during specific periods, the

shares or securities giving access to the capital, issued or to be issued, in view of cancelling them or not, given the legal provisions;

- h) providing for the ability to potentially suspend the exercise of the rights attached to these securities pursuant to the legal and regulatory provisions;
- i) at its own initiative, allocating the capital increase costs to the amount of premiums related thereto and, deduct the necessary amounts from that amount to bring the statutory reserve to one-tenth of the new capital after each capital increase;
- j) determining and proceeding with all adjustments made in order to take into account the impact of operations on the Company's capital, in particular in the case of a change in the par value of the share, a capital increase through incorporation of reserves, free allocation of shares, a share split or reverse share split, a distribution of dividends or any other assets, capital amortization, or any other operation concerning the equity, and setting all other procedures that would allow it to ensure, where applicable, the preservation of the rights of holders of the securities giving access to the capital;
- k) deciding and taking any measure intended to protect the rights of holders of securities giving access to the existing capital as of the day of each capital increase;
- l) recording each capital increase and amending the by-laws accordingly;
- m) generally, entering into any agreement, notably to successfully complete the intended issues, take all measures and perform all formalities useful for the issuance, listing and financial service of securities issued by virtue of this delegation as well as for the exercise of the rights attached thereto;

10. Formally note that the Board of Directors shall report to the shareholders at the next Ordinary General Meeting pursuant to the conditions set by article L.225-129-5 of the French Commercial Code;

11. Formally note that this delegation supersedes any earlier delegation with the same purpose;

12. Resolve that this delegation of authority is valid for a maximum period of twenty-six (26) months from the date of this General Meeting.

Resolution 15: Delegation of authority to the Board of Directors to increase the share capital through the issue of shares and/or securities giving access to the share capital and/or to debt instruments of the Company, without preferential subscription rights for existing shareholders, for the benefit of a category of persons meeting specified criteria

The shareholders at the Shareholders' Meeting, acting under the conditions of quorum and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors in accordance with articles L.225-129 et seq., L.225-38 and L.228-92 of the French Commercial Code:

1. Delegate to the Board of Directors its authority to increase the Company's share capital, in one or more instances, in such proportion and at such times as it deems appropriate, on the French or international market, eliminating preferential subscription rights for the benefit of a category of persons defined below, through the issuance of ordinary shares and/or securities giving access to the share capital and/or to debt instruments, and which may be subscribed for either in cash or by offsetting liquid, payable debts;
2. Decide that the total nominal amount of the share capital increases that may be carried out immediately or over time pursuant to this delegation, may not exceed thirty (30) million euros or its equivalent in foreign currency. This maximum number will be increased, if applicable, by the additional amount of shares to be issued in order to preserve the rights of holders of securities giving access to shares, in accordance with governing laws and regulations and, if applicable, with any contractual provisions;
3. Further decide that the total nominal amount of securities representing debt instruments giving access to the share capital that can be issued pursuant to this resolution may not exceed thirty (30) million euros or its equivalent in foreign currency;
4. These issuance limits are independent of all the limits foreseen by the other resolutions of this Shareholders' Meeting;
5. Formally note that, in accordance with article L.225-132 of the French Commercial Code this delegation of authority automatically entails, to the benefit of holders of securities giving access to the Company's capital that may be issued pursuant to this delegation, the express waiver by the shareholders of their preferential subscription rights to new shares to which these securities will provide entitlement;
6. Decide, in accordance with the provisions of Article L. 225-138 of the French Commercial Code, that the issue price of ordinary shares that may be issued pursuant to this delegation of authority shall be set by the Board of Directors and must at least be equal to the volume weighted average price of the Company's share on Euronext Growth Paris over a period selected by the Board of Directors comprised between three (3) and twenty (20) consecutive trading days prior to the setting of the issue price, which may be subject to a maximum discount of fifteen percent (15%);
7. Decide to cancel the preferential subscription rights of shareholders to ordinary shares, debt instruments and other securities giving access to the share capital to be issued by virtue of Article L. 228-91 of the French Commercial Code, for the benefit of the following categories of persons:
 - all individuals or legal entities, including companies, trusts, investment funds and family offices that have already invested in the Company as of the date of this General Meeting and investment funds with the same management company as an investment fund that has already invested in the Company as of the date of this General Meeting;
 - all individuals or legal entities, including companies, trusts, strategic investors, family offices and investment funds or other investment vehicles, whatever their form, established under French or foreign law, investing on a regular basis in unlisted companies or companies whose capitalization does not exceed €1,000,000,000;
 - creditors holding receivables, whether or not they are due and payable, on the Company who have expressed their wish to have their receivables converted into

securities of the Company and for whom the Board of Directors deems it appropriate to offset their receivables with securities of the Company; and

- the Company's managers and/or corporate officers who are acting in that capacity on the date of issue of the shares or securities giving access to the Company's capital.
8. Decide that if subscriptions for shares should fail to cover the entire issue provided for under 1), the Board of Directors may make use, in the order of its choosing, of any or all of the following options: (i) limit the amount of the issue to the amount of subscriptions received, as applicable, within the limits provided for by regulation, (ii) freely allocate all or part of the offering not taken up by the categories of beneficiaries defined above.
 9. Decide that the Board of Directors may implement this delegation at any time, and in particular to:
 - a) set the terms and conditions for the issue or issues;
 - b) establish the list of the beneficiary or beneficiaries within the category defined above;
 - c) set the number of shares to be granted to each of the beneficiaries;
 - d) set the amount of the issue, the issue price as well as the amount of the premium that may be required on issuance;
 - e) determine the dates and the procedures of issuance, the nature and characteristics of the shares to be created which may or may not be subordinated, and may or may not be for a limited term;
 - f) determine the payment method for the shares and/or the securities issued or to be issued;
 - g) set, as applicable, the terms of exercise of the rights attaching to the securities issued and, notably, determine the date, which may be retroactive, as of which the new shares shall carry dividend rights, as well as any and all other terms and conditions of completion of the issuance;
 - h) suspend, as applicable, the exercise of rights attached to these securities for a maximum period of three months;
 - i) at its sole discretion, offset share issue costs against the related premiums and deduct from these issue premiums the amounts necessary to bring the legal reserve to one-tenth of the new amount of the capital, after each increase;
 - j) certify the completion of each capital increase and make the corresponding amendments to the Articles of Association;
 - k) make all adjustments required in accordance with applicable laws and regulations and establish the provisions designed to preserve, where applicable, of the rights of holders of rights or securities giving access to the Company's capital;
 - l) and, in general, take all measures and perform all formalities useful for the issue of the securities and the agency agreement for the servicing of securities issued

under this authority as well as for the exercise of rights attached to the securities and in general take all measures that shall be necessary.

10. Duly note that the Board of Directors will report to the next Ordinary General Meeting, as required by laws and regulations, on the uses made of the authorizations granted herein.
11. Resolve that this delegation of authority is valid for a maximum period of eighteen (18) months from the date of this General Meeting.

Resolution 16: Authorization given to the Board of Directors to increase the number of securities to be issued in the event that the issue is oversubscribed when issuing the securities described in the twelfth, thirteenth, fourteenth and fifteenth resolutions, up to fifteen percent (15%) of the original issue

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors, in accordance with articles L.225-129 to L.225-129-6, L.225-132 to L.225-136 and L.228-91 to L.228-93 and R.225-118 of the French Commercial Code:

- Authorize the Board of Directors, with powers to sub-delegate, in the event of oversubscription during the issue of securities, to increase, under the conditions set out in article L.225-135-1 of the French Commercial Code, the number of securities to be issued, pursuant to the twelfth, thirteenth, fourteenth and fifteenth resolutions, within thirty (30) days after the close of subscriptions, within the limit of fifteen percent (15%) of the initial issue, at the same price as that applied to the initial issue;
- Decide that the nominal amount of the capital increases carried out pursuant to this delegation shall be applied towards the limit(s) that apply to the issues in question;
- Decide that this delegation is valid for a period of twenty-six (26) months from the date of this General Meeting (with the exception of the fifteenth resolution where the delegation is valid for eighteen (18) months).

Resolution 17: Delegation of authority to the Board of Directors to increase the share capital through the issue of Company securities, without preferential subscription rights for existing shareholders, in favour of participants in a *plan d'épargne entreprise* (company savings plan).

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors, in accordance with L.3332-1 et seq. of the French Labour Code and article L.225-138-1 of the French Commercial Code and as per articles L.225-129-2, L.225-129-6 and L.228-92 et seq. of that same Code:

1. Delegate to the Board of Directors, with powers to sub-delegate under the conditions set out by law, the authority and the powers required to decide to increase the Company's share capital, on one or more occasions, in such proportion and at such times as it deems appropriate, through the issuance of ordinary shares or other securities giving access to the Company's capital reserved for the members of a company savings plan set up within the Company or a company, French or foreign, that

is related to it within the meaning of articles L.225-180 of the French Commercial Code and articles L.3344-1 and L.3344-2 of the French Labour Code;

2. Decide that the maximum nominal amount of any capital increase carried out in accordance with this delegation may not exceed five (5) million euros, it being specified that this amount shall be counted towards the capital increase limit set by the twenty-third resolution of this General Meeting;
3. Decide, in accordance with article L.3332-19 of the French Code of Labour, that the subscription price may not be greater than the average of the quoted prices of the Company's share on Euronext Growth Paris during the 20 stock market trading sessions preceding the day of the decision setting the date for the opening of the subscription period, nor less than thirty percent (30%) of this average, it being specified that the General Meeting expressly authorizes the Board of Directors to reduce or eliminate the aforementioned discount as it deems appropriate, in order to account for, among other things, the applicable local legal, accounting, tax, or labour regulations, and to replace all or some of the discount with free shares or other securities in accordance with the provisions below;
4. Decide that the Board of Directors may also allocate, to the beneficiaries listed above, free shares or other securities giving access to the Company's capital, provided that their equivalent financial value as part of the contribution or, where applicable, as part of the discount, may not exceed the legal or regulatory limits;
5. Decide that the features of the other securities giving access to the Company's capital shall be determined by the Board of Directors in accordance with the provisions set by regulations;
6. Decide to cancel the preferential subscription rights of shareholders for shares or other securities giving access to capital that may be issued pursuant to this resolution, in favour of the members of a company savings plan set up within the Company or a company, French or foreign, that is related to it within the meaning of articles L.225-180 of the French Commercial Code and articles L.3344-1 and L.3344-2 of the French Labour Code;
7. Formally note and decide, as required, that this delegation automatically entails the express waiver by the shareholders of their preferential subscription rights to new shares of the Company to which the securities that may be issued pursuant to this resolution give entitlement, as well as in the event of a free allocation of shares or other securities giving access to capital, to any right to said shares or securities, including the portion of the reserves, profits, or additional paid capital;
8. Decide that the Board of Directors will have all powers, with powers to sub-delegate under the conditions set out by law, to implement this delegation, notably in order to:
 - a) set the terms and conditions of the issues that will be carried out under this delegation;
 - b) set the amount offered for subscription and the opening and closing dates of the subscription period, the price, the date from which the securities will carry dividend

rights, which may be retroactive, the terms and timeframe of the release of the securities, and where applicable, in the event of a free allocation of securities, set the terms of such allocation, and where applicable, the amount and nature of the reserves, profits, or additional paid capital to be incorporated into capital;

- c) record the completion of the capital increases in the amount of the shares that will be effectively subscribed;
 - d) allocate, where applicable, any costs to the amount of issue premiums, particularly issue costs, and, where applicable, the amount required to fund the statutory reserve, and generally, to take all necessary measures and enter into any agreement useful to fully carry out the intended issues;
 - e) take all necessary measures, where applicable, to preserve the rights of holders of securities and other rights giving access to the Company's capital, in accordance with laws and regulations as well as any applicable contractual provisions that provide for other cases of adjustments;
 - f) carry out, either directly or through a representative, all acts and formalities required to complete the issue of securities covered by this delegation, as well as the capital increase(s) resulting from any issue carried out pursuant to this delegation and amend the by-laws accordingly;
9. Formally note that this delegation supersedes any earlier delegation with the same purpose;
10. Decide that this delegation is valid for a period of twenty-six (26) months following the close of this General Meeting

Resolution 18: Delegation of authority to the Board of Directors to issue shares or securities giving immediate or deferred access to the share capital in consideration of contributions in kind to the Company, outside of a public exchange offer

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors:

1. Delegate to the Board of Directors, in accordance with the provisions of article L.225-147 of the French Commercial Code, the authority and the powers required to decide, based on the Contribution Auditor's report, an issue of shares or securities, it being specified that preferred shares are excluded, as consideration for contributions in-kind granted to the Company, consisting of equity securities shares or securities giving access to the capital when the provisions of article L.22-10-54 of the French Commercial Code are not applicable;
2. Decide that the total nominal amount of the share capital increases that could be made by virtue of this resolution, immediately or in the future, may not exceed the limit of ten percent (10%) of the Company's share capital as of the date when the Board of Directors decides to use this delegation, and, that the nominal amount of the share capital increases carried out pursuant to this delegation shall be applied towards the total capital increase limit set out in the twenty-third resolution;
3. Formally note that the decision to issue securities that give access to capital automatically entails the express waiver by the shareholders of their preferential subscription rights to shares to which these securities provide entitlement;
4. Decide that the Board of Directors will have full power, with powers to sub-delegate under the conditions set out by law, to:
 - decide on any capital increase in consideration for contributions in-kind and determine the respective securities to be issued,
 - determine the list of securities contributed, deliberate on the report of the Contribution Auditor(s), approve the evaluation of contributions, and set the conditions for issuing securities in consideration for in-kind contributions, including the amount of cash to be paid, if any,
 - finalizing all the terms and conditions of the transactions authorized under the conditions set in article L. 22-10-53 of the French Commercial Code,
 - setting the number of securities to be issued in return for contributions in-kind, as well as the date from which the securities to be issued will carry dividend rights,
 - allocate, if it deems it appropriate, the capital increase costs to the amount of premiums related thereto and, where applicable, deduct the necessary amounts from that amount to bring the statutory reserve to one-tenth of the new capital after each capital increase;

- and, more generally, with powers to sub-delegate under the conditions set out by law, do whatever is useful or necessary, notably enter into any agreements or conventions, particularly to successfully complete the intended issues and perform all acts and formalities useful for the completion of the capital increase(s), to amend the by-laws accordingly, and to perform all formalities required for the admission to trading of the issued shares;
5. Formally note that this delegation supersedes any earlier delegation with the same purpose;
 6. Decide that this delegation is valid for a period of twenty-six (26) months from the date of this General Meeting.

Resolution 19: Delegation of authority to the Board of Directors to issue shares or securities granting immediate or future access to the share capital in consideration of contributions in kind to the Company, in the context of a public exchange offer

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors in accordance with articles L.225-129 et seq., L.22-10-54 and L.228-92 of the French Commercial Code:

- Delegate to the Board of Directors the authority and the powers necessary to issue ordinary shares or any securities giving access to the capital, as consideration for securities of another company traded on a regulated exchange, that are contributed to the Company in the context of a public exchange offer in the conditions of provisions of article L.22-10-54 of the French Commercial Code;

This delegation to the Board of Directors is valid for a period of twenty-six (26) months from the date of this General Meeting;

- Decide that the total nominal amount of the capital increases that could be made by virtue of this resolution, immediately or in the future, shall be applied towards, and may not exceed, the total capital increase limit set out in the twenty-third resolution. Added to this limit, where applicable, will be the par value of shares to be issued, in order to preserve, pursuant to the legal provisions, and, where applicable, the contractual stipulations, the rights of holders of securities giving access to shares.

The Board of Directors may, within legal limits, delegate to the Chief Executive Officer or, with his approval, to one or more deputy Chief Executive Officers, the authority to decide whether to carry out the issue set out in this resolution, including the authority to postpone it.

Resolution 20: Authorization given to the Board of Directors to grant stock options exercisable for existing or new shares of the Company

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the special report of the Statutory Auditors:

1. Authorize the Board of Directors, in accordance with articles L. 225-177 et seq. of the French Commercial Code, to grant, on one or more occasions, stock options exercisable for existing or new shares of the Company subject to the conditions set out below;
 - The beneficiaries can only be employees or corporate officers (as defined by article L. 225-185 paragraph 4 of the French Commercial Code) of the Company or of companies or economic interest groupings that are affiliated to the Company as specified in article L. 225-180 of the French Commercial Code. The options may be granted by the Board of Directors to all or some of these individuals;
2. This authorization is granted for a period of thirty-eight (38) months from the date of this General Meeting;
3. Every option shall grant the right to subscribe for or acquire one new share (subscription option) or existing share (purchase option) as appropriate;
4. The total number of stock options granted pursuant to this resolution may not confer rights to subscribe for or to purchase a total number of shares representing more than ten percent (10%) of the number of shares of the Company's share capital at the time when the Board of Directors uses this authorization;
5. The shares that could be obtained by exercising stock purchase options granted pursuant to this resolution must be acquired by the Company in the context of a share buyback program authorized under article L.22-10-62 of the French Commercial Code, or any applicable past or future share buyback program;
6. The exercise price of subscription options or share purchase options may not be lower than eighty percent (80%) of the average of the quoted trading price for Atari shares on the Euronext Growth Paris exchange during the twenty stock market trading sessions preceding the day on which the options are granted, and no options may be granted less than twenty trading sessions after the ex-date of a right to a dividend or capital increase. With respect to purchase options, it will also have to meet the requirements of article L. 225-179, 2nd paragraph, of the French Commercial Code;
7. The allocated options must be exercised within eight (8) years following the date they were awarded by the Board of Directors;
8. The General Meeting formally notes and decides, as required, that this authorization entails the express waiver by the shareholders of their preferential subscription rights to the shares that will be issued as these options are exercised, in favour of the beneficiaries of the stock options to subscribe for shares;
9. The General Meeting gives full powers to the Board of Directors, which may notably be assisted by the Nomination and Compensation Committee, within the limits set out above, to:
 - a) set, where applicable, the performance conditions associated with the grant of options, with its decision being able to cover (i) all or some of the options, and (ii) all or some of the beneficiaries;

- b) set, within the legal limits and conditions, the dates when the options will be granted;
 - c) determine the list of beneficiaries of the options, the number of options allocated to each of them, and the terms for awarding and exercising the options,
 - d) set the conditions for exercising options, and in particular limit, restrict, or prohibit (a) the exercise of options or (b) the disposal of shares obtained through the exercise of options, for certain periods of time or effective from the date of certain events, with its decision being able to cover (i) all or some of the options and (ii) all or some of the beneficiaries;
 - e) decide for the options granted to Directors of the Company eligible as specified in article L.225-185 of the French Commercial Code, either that they may not be exercised by their holders before cessation of their duties, or to set the number of shares resulting from the exercise of stock options that they shall be required to retain in registered form until the cessation of their duties;
 - f) decide the conditions under which the price and/or the number of shares to be subscribed for or acquired shall be adjusted in the situations provided for by law;
 - g) proceed, if applicable, with all necessary amendments to the rules of the stock option plans, in accordance with the law;
10. More generally, with powers to sub-delegate under the conditions set out by law, enter into any agreements, produce any documents, record capital increases resulting from the exercise of options, amend the by-laws accordingly where applicable, carry out all formalities and make all declarations to any organizations and do whatever else may be necessary;
11. Decide that the nominal amount of the capital increases carried out pursuant to this delegation shall be applied towards the total limit set by the twenty-third resolution;
12. The Board of Directors will inform the General Meeting each year of the transactions carried out pursuant to this resolution.

Resolution 21: Authorization to be given to the Board of Directors to grant restricted stock units from existing shares and/or shares to be issued to employees and/or corporate officers of the Company and of Atari Group companies, constituting a waiver by the shareholders of their preferential subscription rights

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having confirmed that the share capital is fully paid-up and having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, in accordance with articles L.225-197-1 et seq. and in the conditions of provisions of articles L.22-10-59 et. seq. of the French Commercial Code:

1. Authorize the Board of Directors to grant restricted stock units (bonus shares), in the form of existing shares of the Company or shares to be issued, on one or more occasions: (i) to employees of the Company and/or companies and groups affiliated therewith within the meaning L 225-197-2 of the French Commercial Code or certain

categories thereof, and (ii) to the corporate officers, or certain of the corporate officers, eligible by law to receive such grants, of the Company and/or companies and groups affiliated therewith within the meaning L 225-197-2 of the French Commercial Code,;

2. Decide that the total number of new or existing shares allocated under this authorization may not exceed 10 % of the number of shares making up the Company's share capital on the date of the Board decision of the grant, it being specified that this number shall be counted toward the total limit set by the twenty-third resolution below;
3. Duly note that this decision constitutes waiver by operation of law by the shareholders of their preferential subscription right to the new shares issued for the benefit of the beneficiaries of these grants;
4. Decide that bonus share grants will be vested by their beneficiaries after a vesting period that will be set by the Board of Directors, and that the beneficiaries must, as applicable, keep their shares for a period set by the Board of Directors
5. Decide that any bonus share grants made to corporate officers will be subject to a mandatory holding period for a minimum duration set by the Board of Directors, which cannot be less than one year from the date of the final allocation of the shares;
6. Decide that, in the event that bonus shares granted by the Board of Directors have not been fully vested for any reason, those shares may be reallocated by the Board of Directors to a beneficiary of their choice;
7. Decide that, in the cases of disability of the beneficiary falling under the second and third categories provided for in Article L. 341-4 of the French social security code, or an equivalent case in a foreign country, the shares granted will be fully vested before the end of this vesting period and may be freely transferred;
8. Duly note that, in the event of a grant of free shares by issuing new shares, this authorization will, as the shares granted become fully vested, lead to one or more capital increases through the capitalization of reserves, retained earnings or additional paid-in capital for the benefit of the beneficiaries of these shares and a corresponding waiver by the shareholders of their preferential subscription right to these shares;

The shareholders at the Shareholders' Meeting authorize the Board of Directors, with powers to sub-delegate, under the conditions set out by law, to implement this resolution within the limits set by the legal and regulatory conditions in place, and notably:

- Determine if the bonus shares are existing shares or shares to be issued, and, if applicable, modify its choice before the final allocation of the shares;
- Set the list or the categories of beneficiaries of the shares;
- Set the performance requirements and the allocation criteria for the shares, notably the vesting period and the required holding period in particular for corporate officers of the Company and amend them, if applicable,
- Specify the ability to provisionally suspend the rights to bonus share grants;
- Proceed, if applicable, with all necessary amendments to the rules of the allocation plans, in accordance with the law;

- Record the final allocation dates and the dates from which the shares may be freely transferred;
- Proceed to make, when applicable, during the vesting period, adjustments to the number of shares in order to maintain the rights of beneficiaries, it being specified that shares received as a result of these adjustments are deemed to have been allocated the same day as the shares initially granted;
- In the case of the issuance of new shares, allocate, if applicable, to the reserves, retained earnings or share issue premium accounts, the amounts necessary to pay up the shares, record the capital increases carried out pursuant to this authorization, make the corresponding amendments to the Articles of Association; and generally
- Undertake everything that is necessary and conclude all required agreements to successfully complete the envisaged allocations.

This delegation of authority is valid for a maximum period of twenty-six (26) months from the date of this General Meeting.

Resolution 22: Authorization to be given to the Board of Directors to issue, on one or more occasions, warrants giving the right to subscribe to new ordinary shares of the Company, without preferential subscription rights for existing shareholders, for the benefit of certain specific categories of persons

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors as well as the Statutory Auditors' special report, in accordance with articles L.225-129 to L.225-129-6, L.225-135, L.225-138, L.228-91 and L.228-92 of the French Commercial Code:

1. Decide to delegate to the Board of Directors with the option to sub-delegate to the Chief Executive Officer the authority to decide to issue, on one or more occasions, share subscription warrants (the "**BSA**"), it being specified that the total number of BSA allocated pursuant to this resolution may not give right to the subscription of a total number of shares in excess of ten percent (10%) of the number of shares making up the Company's share capital on the date of the implementation of this resolution by the Board;

Decide to cancel the preferential subscription rights of shareholders and to reserve the subscription of said BSA for the benefit of individuals or legal entities fulfilling one of the following criteria:

- Members of the Board of Directors or non-voting members of the Board of Directors in office at the date of allocation of the BSA
- Individuals or legal entities linked to the Company by a consulting or service agreement
- Members of any committee set up by the Board of Directors or that the Board of Directors may set up, who are not employees or officers of the Company
- Any officer and/or employee of the Company

2. Decide to set the terms of allocation of said BSA as follows:

Amount of the Board of Directors' authorization	The total number of BSA allocated pursuant to this resolution may not give right to the subscription of a total number of shares in excess of ten percent (10%) of the number of shares making up the Company's share capital on the date of the implementation of this resolution by the Board (it being recalled that any BSA issued by the Board of Directors pursuant to this resolution rendered void and/or unsubscribed, will equally increase the maximum amount of BSA to be issued pursuant to this delegation)
Duration of the Board of Directors' authorization	This authorization is granted for a period of 18 months from the date of the General Meeting, and includes, for the benefit of the beneficiaries of the BSA, the express waiver by the shareholders of their preferential subscription rights to the shares to be issued as and when the BSA are exercised, in accordance with the provisions of article L. 225-132 paragraph 6 of the French Commercial Code. It will be carried out under the conditions and according to the terms and conditions stipulated by the law and regulations in force on the date of issue of the BSA.
Beneficiaries	The BSA will be issued and allocated, on one or more occasions, by the Board of Directors, among the categories of specified persons listed above.
Type of shares upon exercise of BSA	<p>Each BSA will give the right to subscribe for one share in the Company as a capital increase under the conditions provided for by law.</p> <p>The new shares issued following the exercise of the BSA will be ordinary shares, immediately assimilated to the old shares and subject to all statutory provisions. They will be entitled to dividend rights from the final date of completion of the capital increase.</p>
BSA subscription price and use of an expert	The subscription price of BSAs will set by the Board of Directors in light of the report by the independent appraiser appointed by the Board of Directors.
Share subscription price upon exercise of the BSA	The subscription price of the underlying ordinary shares will be set by the Board of Directors, and will be at least equal to the volume-weighted average share price over a period selected by the Board of Directors comprised between three (3) and twenty (20)

	consecutive trading days prior to the setting of the subscription price, which may, at the discretion of the Board of Directors, be subject to a maximum discount of fifteen percent (15%), it being understood that it will have to take into account, if applicable, the subscription price of the BSA.
Exercise period of the BSA	The exercise period of the BSA will be freely set by the Board of Directors at each issuance of BSA, within a limit of ten (10) years following their allocation, when they will automatically expire.

3. Duly note and decide, insofar as necessary, that this authorization entails, for the benefit of the beneficiaries of the BSA, the express waiver by the shareholders of their preferential subscription rights to the shares to be issued as and when the BSA are exercised;
4. Decide that the maximum nominal amount of the capital increases completed pursuant to this delegation will be applied towards the global limit set by the twenty-third resolution;
5. Decide to grant all authority to the Board of Directors to implement this resolution and notably, without this list being exhaustive, for the purpose of:
 - setting the names of the beneficiaries under the general authorization provided for above from among the specific categories of persons and the allocation of BSAs among them,
 - setting the subscription price of the BSAs and their exercise price,
 - setting the subscription period for the BSAs,
 - deciding the conditions under which the price and number of shares may be adjusted in the event of completion of one of the operations referred to in Article L. 228-98 of the French Commercial Code,
 - determining the conditions for exercising the BSAs, and in particular the deadline and dates of exercise of the BSAs, the terms of payment of the shares subscribed for upon exercise of the BSAs, as well as their date of entitlement, even retroactively,
 - providing for, if it deems it appropriate, the temporary suspension of the exercise of the BSAs in accordance with the provisions of Article L. 225-149-1 of the French Commercial Code,
 - providing for, if it deems it appropriate, the fate of the unexercised BSAs in the event of the absorption of the Company by another company,
 - taking all necessary disclosure measures and in particular drawing up, and if necessary, modifying the terms and conditions and/or the contract for the issue of the BSA and ensuring that they are delivered to each of the BSA beneficiaries,

- managing the BSAs within the limits of the provisions of the law and in particular taking all necessary disclosure measures and, if necessary modifying the terms and conditions and/or the BSA plan and ensuring that they are remitted to each of the beneficiaries of the BSAs subject to the provisions falling within the remit of the Shareholders' Meeting and taking any necessary or appropriate decisions in connection with the management of the BSA plan,
 - accomplishing or having accomplished all acts and formalities that may result from the implementation of this authorization, amend the bylaws and, in general, do all that is necessary,
 - collecting, if applicable, requests to exercise BSAs and creating and issuing a number of new ordinary shares equal to the number of BSAs exercised,
 - recording, if necessary at any time during the current fiscal year, and at the latest at the first meeting following the end of the fiscal year in question, the number and par value of the shares thus created and issued for the exercise of the BSAs, and recording the resulting capital increase,
 - making the necessary amendments to the clauses of the Articles of Association on the amount of the Company's share capital and the number of shares comprising it, and carry out the formalities ensuing from the corresponding capital increases,
 - at its sole decision, and if it considers it appropriate, charging the costs of the capital increases to the amount of the related premiums and deducting from this amount the sums necessary to increase the legal reserve to one-tenth of the new capital after each capital increase,
 - more generally, entering into all agreements and, in general, taking all measures to carry out all necessary formalities in the context of the issue of the BSAs;
6. Decide that the Board of Directors will report to the Shareholders' Meeting, under the conditions defined by the regulations in force and in a special report containing all the indications referred to in Article R.225-115 of the French Commercial Code, the final terms of the transaction established in accordance with the authorization that will have been granted;

This delegation of authority is valid for a maximum period of eighteen (18) months from the date of this General Meeting.

Resolution 23: Overall limit of authorizations

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors:

- Decide to set, in accordance with articles L.225-129-2 and L.228-92 of the French Commercial Code, the total limit of immediate or future capital increases and other securities representative of debt instruments that could result from all of the delegations and authorizations granted to the Board of Directors by this Meeting (with the exception of the fifteen and twenty-fourth resolutions), at a total nominal amount of fifty (50) million euros, this nominal amount shall be increased, where applicable, by the nominal amount of the shares to be issued, in order to preserve, pursuant to the legal and regulatory provisions, and where applicable, the contractual stipulations, the rights of holders of securities and other rights giving access to the Company's capital.

Resolution 24: Delegating authority to the Board of Directors to increase capital by incorporating reserves, profits, or other items that may be capitalized

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors, in accordance with articles L.225-129 et seq. and L.225-130 and L.22-10-50 of the French Commercial Code:

1. Delegate authority to the Board of Directors, for a period of twenty-six (26) months from the date of this General Meeting, to increase share capital on one or more occasions, through the capitalization of share premiums, reserves, profits, or other amounts that can be capitalized in accordance with the law and the by-laws, by the allocation of free shares or by increasing the par value of existing shares;
2. Decide that the total amount of the capital increases that may be carried out in this way, increased, where applicable, by the amount necessary to preserve the rights of holders of securities giving access to capital in the event that free shares are allocated, may not exceed the amount of the reserves, share premiums, or profits set out above existing at the time of the capital increase and shall not be applied toward the total limit set by the twenty-third resolution of this General Meeting.

Resolution 25: Delegation of authority to the Board of Directors to decide on a reverse share split of the Company's shares

The shareholders at the Shareholders' Meeting, acting under the conditions of *quorum* and majority required for Extraordinary Shareholders' Meetings, having reviewed the report of the Board of Directors, in accordance with Articles L. 225-96 and R. 228-12 of the French Commercial Code, Decree n° 48-1683 of October 30, 1948, amended by Decree n° 2015-545 of May 18, 2015 and Order of December 6, 1948, adopted pursuant thereto, after indicating that the share capital of the Company amounts, on the date of 31 July, 2022, to 3,825,342.86 euros, divided into 382,534,286 shares with a par value of one penny euro (€0.01) each:

1. Decide to delegate to the Board of Directors with powers to sub-delegate to the Chief Executive Officer the authority to proceed with the reverse share split of the shares forming the Company's share capital;

2. Decide to grant full powers to the Board of Directors, with the authority to sub-delegate, in order to:
 - implement or suspend this delegation of authority;
 - determine the exchange ratio and notably the number of old shares with a par value of one euro cent (0.01€) to be exchanged for one new share (with a par value to be determined by the Board of Directors at the time of implementation of this delegation of authority)
 - set the date of beginning of the reverse split transactions, which will take place at the earliest at the end of the fifteen (15) day period following the date of publication of the notice of reverse split to be published by the Company in the Bulletin des annonces légales obligatoires (BALO);
 - conclude all agreements with any financial intermediary to facilitate the reverse split transactions, and in particular the centralization of fractional shares and the sale of the shares corresponding to the rights forming fractional shares;
 - set the exchange period within a limit of thirty (30) days as from the date of beginning of the reverse split transactions set by the notice of reverse split published by the Company in the BALO referred to above;
 - suspend, if necessary, for a period not exceeding three (3) months, the exercise of securities giving access to the capital in order to facilitate the reverse split;
 - make all adjustments to the rights of beneficiaries of stock options, bonus shares and securities giving access to the capital as a result of the reverse split, pursuant to applicable laws, regulations and contractual provisions;
 - record and determine the exact number of shares that will be split and the exact number of new shares that may result from the reverse split;
 - adjust, if necessary, the number of shares that may be issued under the authorizations and delegations of authority or powers granted to the Board of Directors by previous Shareholders' General Meetings or this Shareholders' General Meeting
 - record the completion of the reverse split and, as a result, amend the Company's Articles of Association,
 - publish all notices and carry out all formalities required by law; and
 - more generally, do whatever is useful or necessary to complete the reverse share split under the conditions set forth in this resolution and in accordance with applicable regulations.
3. Acknowledge that in accordance with Article 6 of Decree n° 48-1683 of October 30, 1948 and second paragraph of Article R. 228-12 of the French Commercial Code, following the exchange period, the new shares which could not be allocated individually and corresponding to the fractional shares, will be sold, and the proceeds of this sale will be distributed proportionally to the fractional rights of each rights' holder;
4. Acknowledge that the new shares will immediately benefit from double voting rights, if they are held in registered form, and if, on the date of the reverse split of the former shares from which the new shares are derived, each of these former

shares carried double voting rights. In the event of a reverse share split of former shares that have been recorded as registered shares since different dates, the time period for determining whether the new shares carry double voting rights will be deemed to begin on the most recent date on which the former shares were recorded as registered shares. As a result, the acquisition of a fractional right will result in the loss of the double voting right that would have been attached to the former shares or their seniority, in light of the relevant period for benefiting from this right;

5. Acknowledge that at the end of the reverse split period, the shares that have not been reversed split will lose their voting rights and will no longer be included in the calculation of the quorum and their rights to future dividends will be suspended.

This delegation of authority is valid for a maximum period of twelve (12) months from the date of this General Meeting.

Resolution 26: Powers to carry out formalities

The shareholders at the Shareholders' Meeting, give full powers to the bearer of an original, a copy, or an extract of the minutes of this Meeting to carry out all of the legal and administrative formalities, and to submit all public notices required by law with respect to all resolutions adopted by this General Meeting.